

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

OZ Special Master Fund, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

OZ Special Master Fund, Ltd.
c/o Och-Ziff Capital Management Group
9 West 57th Street, 13th Floor
New York, NY 10019
Attn: Leslie Evans
Email: noticesbankdebt@ozcap.com
Fax: 646- 826 -5834

Deutsche Bank AG, London Branch

Name of Transferor

Court Claim # (if known): 10175

Amount of Claim Transferred: \$3,377,574.82 (100% of the amount of the claim), together with any and all interest and other additional amounts payable with respect thereto

Date Claim Filed: September 9, 2009

Phone:

Last Four Digits of Acct. #: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OZ Special Master Fund, Ltd.
By: OZ Management LP, its investment manager
By: Och-Ziff Holding Corporation, its general partner

By: _____
Name: Joel Frank
Title: Chief Financial Officer

Date: 5/3/13

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM 10175 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

Deutsche Bank AG, London Branch Name of Alleged Transferor	OZ Special Master Fund, Ltd. Name of Transferee
Address of Alleged Transferor: Deutsche Bank AG, London Winchester House 1 Great Winchester Street London EC2N 2DB Tel: +44 20 7547 2400 Fax: +44 113 336 2010 Attention: Michael Sutton Team Email: GDP.closing-london@db.com Individual Email: michael.sutton@db.com	Address of Transferee: OZ Special Master Fund, Ltd. c/o Och-Ziff Capital Management Group 9 West 57 th Street, 13 th Floor New York, NY 10019 Attn: Leslie Evans Email : noticesbankdebt@ozcap.com Fax: +1 646 826 5834

[REDACTED] DEADLINE TO OBJECT TO TRANSFER [REDACTED]

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: Lehman Brothers Holdings Inc as the Guarantor (for the purposes of this Notice the “Debtor”) and the Bankruptcy Court (as defined below).

Claim No.: 10175

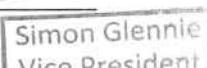
For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London Branch (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to OZ Special Master Fund, Ltd. (the “Buyer”), all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. as Debtor, one of the debtors-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case Number 08-13555 (JMP) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), in the amount of US\$3,377,574.82 and designated Claim No. 10175 (the “Claim”).

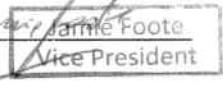
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 29 day of April, 2013

SELLER:

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: 
Title: 

By: 
Name: 
Title: _____

BUYER:

OZ SPECIAL MASTER FUND, LTD.

By: OZ Management LP, its investment manager
By: Och-Ziff Holding Corporation, its general partner

By: _____
Name: Joel Frank
Title: Chief Financial Officer
